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June 30, 2026

VITAMIN

01

The Vitamin B1 market remains weak this month. Despite moderate downstream demand, producers maintain firm pricing due to tight delivery schedules, resulting in a relatively balanced supply-demand situation. Current quotations are around USD 32.36/KG for thiamine nitrate and USD 37/KG for thiamine HCl.

AMINO ACID

02

On June 25, Brazil's Foreign Trade Chamber (GECEX) issued its final anti-dumping ruling on feed-grade lysine from China, imposing duties ranging from 26.0% to 132.6% for a period of five years. The measures mainly target feed-grade lysine, while pharmaceutical, food, and cosmetic applications are excluded. The ruling takes immediate effect.

API

03

- Evonik has sold selected API production assets at its Hanau, Germany site to contract manufacturer ProChem Group, with the deal closing on June 19, 2026. Following the discontinuation of keto acid production in Hanau at the end of 2025, Evonik has consolidated all pharma-grade keto acids and amino acids under its REXIM® brand and relocated production to Nanning, China and Ham, France.
- The Colistin Sulfate market remains firm, with tight supply among major producers and some orders scheduled through August. Current market prices are around USD 15–15.2/KG, and prices are expected to stay strong in the near term.

FOOD ADDITIVE

04

Baolingbao Biology Co., Ltd. announced that its lactulose API production line has passed GMP compliance inspection, accelerating its product registration process and supporting the company's expansion into pharmaceuticals and the broader healthcare sector.

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Reported by Candice, Shea and Sharon

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